[Logo]   [Newspaper-ish Headline]   [QR Code]

<table>
<tr><td>

KEY LEADERSHIP, MANAGEMENT & PERSONNEL
List Area of Responsibility: Name, Role, Pedigree, LinkedIn QR and/or Small Thumbnail of Headshot

(List at least 3 people and up to 7; recall that small capable teams are the ones that change the world *THE FASTEST!*)

INVESTOR CONTACT
Name, Email, Phone (Including Phone Type) (NOTE: Can include pitch deck and/or data room status)

LIFE SCIENCE INDUSTRY SEGMENT
Main Category: List
Sub-categories: List

FUNDING FOR _____
• "The Ask" Dollar Amount (e.g., $10 Million USD)
• Investment Vehicle Description (e.g., SAFE, Convertible Note, Series A)
• Next Key Milestone 1
• Next Key Milestone 2
• Next Key Milestone 3

LAW FIRM(S)
List

ACCOUNTING FIRM(S)
List

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HIGH-LEVEL OVERVIEW

3-second elevator speech here. Aim for one sentence only.

SUMMARY OF OPPORTUNITY

30-second elevator speech here. Aim for 60-80 words here.

PROBLEM WORTH SOLVING
Describe.

TECHNOLOGY SUMMARY AND UNFAIR ADVANTAGE
Describe.

ORGANIZATION, EXPERIENCE, & EXECUTION STRATEGY
Describe.

OTHER (SPECIFY ANOTHER AREA UNIQUE TO YOUR COMPANY OR THE OPPORTUNITY)

Edit as needed. Delete if not necessary.

LEAD PRODUCT, INDICATION, OR SERVICE

Describe. If a platform, here is where you show FOCUS and clearly communicate the current TOP PRIORITY.

DEVELOPMENT (OR COMMERCIALIZATION) STATUS

Describe.

[Company Vision/WHY or Tagline Here!]

For help with your 1-pager (i.e., 3-minute pitch support tool), consider contacting the team at Kymanox: sales@kymanox.com or visit www.kymanox.com.

For help going FASTER and to DE-RISK your Life Science startup, consider leveraging the now open-source "Kymanox Hyper-Virtual Model" as described in detail here: https://www.linkedin.com/pulse/life-science-innovation-rise-kymanox-hyper-virtual-model-perry-mzvce/.